The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

				OMB APPROVAL
UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549				OMB 3235- Number: 0076
		ORM D	ities	Estimated average burden
	Notice of Exempt	Offering of Secu	liles	hours per 4.00 response:
1. Issuer's Identity				
CIK (Filer ID Nur	nber) Previous Names	X None		Entity Type
0001346302	Ivallies		X Corporation	n
Name of Issue	r		Limited Pa	
XERIS PHARMACEUTICA	ALS INC			ability Company
Jurisdiction o	f		General Pa	
Incorporation/Organ	nization		Business T	-
DELAWARE			Other (Spe	
Year of Incorpora	tion/Organization			• /
X Over Five Years Ago				
Within Last Five Years (S	Specify Year)			
Yet to Be Formed				
2. Principal Place of Busines	s and Contact Information			
	of Issuer			
XERIS PHARMACEUTICA	ALS INC Address 1		Street Address 2	
3925 WEST BRAKER LAN		THIRD FLOO		
City	State/Province/Country			ber of Issuer
AUSTIN	TEXAS	78759	512-534-8340	
3. Related Persons				
Last Name	Firs	st Name	Middle Na	me
Sabharwal	Yash			
Street Address 1	Street	Address 2		
3925 West Braker Lane	Third Floor			
City	State/Prov	vince/Country	ZIP/PostalC	ode
Austin	TEXAS		78759	
Relationship: X Executive	Officer Director Promote	er		
Clarification of Response (if	Necessary):			
Last Name	Fire	st Name	Middle Na	me
Kinzell	John			
Street Address 1		Address 2		
3925 West Braker Lane	Third Floor			
City		vince/Country	ZIP/PostalC	ode
Austin	TEXAS	0	78759	

Relationship: X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Baum	Douglas	
Street Address 1 3925 West Braker Lane	Street Address 2 Third Floor	
City	State/Province/Country	ZIP/PostalCode
Austin	TEXAS	78759
Relationship: X Executive Officer X		
-		
Clarification of Response (if Necessary	7):	
Last Name	First Name	Middle Name
Sullivan	Timothy	
Street Address 1	Street Address 2	
3925 West Braker Lane	Third Floor	
City	State/Province/Country	ZIP/PostalCode
Austin	TEXAS	78759
Relationship: Executive Officer X I	Director Promoter	
Clarification of Response (if Necessary	<i>ז</i>):	
Last Name	First Name	Middle Name
Brisbin	Shane	
Street Address 1	Street Address 2	
3925 West Braker Lane	Third Floor	
City	State/Province/Country	ZIP/PostalCode
Austin	TEXAS	78759
Relationship: Executive Officer X I	Director Promoter	
Clarification of Response (if Necessary	<i>ı</i>):	
Last Name	First Name	Middle Name
Prestrelski	Steven	
Street Address 1	Street Address 2	
3925 West Braker Lane	Third Floor	
City	State/Province/Country	ZIP/PostalCode
Austin	TEXAS	78759
Relationship: X Executive Officer X	Director Promoter	
Clarification of Response (if Necessary	<i>i</i>):	
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	
Insurance		Technology
Investing	Hospitals & Physicians	Computers
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under	Real Estate	Airlines & Airports
the Investment Company Act of 1940?	Commercial	Lodging & Conventions
	Construction	
Yes No		Tourism & Travel Services
Other Banking & Financial Servio	ces REITS & Finance	Other Travel

Residential X Other **Business Services** Energy Other Real Estate **Coal Mining Electric Utilities Energy Conservation Environmental Services** Oil & Gas Other Energy

Revenue Range OR **Aggregate Net Asset Value Range** No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 -\$25,000,001 - \$50,000,000 \$25,000,000 \$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000 Over \$100,000,000 Over \$100,000,000 X Decline to Disclose Decline to Disclose Not Applicable Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii)) Rule 504 (b)(1)(i) Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)				
	Section 3(c)(1)	Section 3(c)(9)		
	Section 3(c)(2)	Section 3(c)(10)		
	Section 3(c)(3)	Section 3(c)(11)		
	Section 3(c)(4)	Section 3(c)(12)		
	Section 3(c)(5)	Section 3(c)(13)		
	Section 3(c)(6)	Section 3(c)(14)		
	Section 3(c)(7)			

7. Type of Filing

5. Issuer Size

New Notice Date of First Sale 2012-05-25 First Sale Yet to Occur X Amendment

8. Duration of Offering

Yes X No Does the Issuer intend this offering to last more than one year?

9. Type(s) of Securities Offered (select all that apply)

Equity

X Debt

Option, Warrant or Other Right to Acquire Another Security X Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

10. Business Combination Transaction

Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities

Other (describe)

Is this offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer? Clarification of Response (if Necessary): 11. Minimum Investment Minimum investment accepted from any outside investor \$0 USD 12. Sales Compensation Recipient Recipient CRD Number X None (Associated) Broker or Dealer CRD Number X None (Associated) Broker or Dealer X None Street Address 1 Street Address 2 City State/Province/Country **ZIP/Postal** Code State(s) of Solicitation (select all that apply) All States Foreign/non-US Check "All States" or check individual States 13. Offering and Sales Amounts **Total Offering Amount** \$3,000,000 USD or Indefinite \$2,315,000 USD **Total Amount Sold** Total Remaining to be Sold \$685,000 USD or Indefinite Clarification of Response (if Necessary): Issuance of Convertible Promissory Notes 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

38

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
XERIS PHARMACEUTICALS INC	/s/ Yash Sabharwal	Yash Sabharwal	Chief Operating Officer	2013-06-27

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.