The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

				OMB APPROVAL
UNITED STATES SECURITIES AND EXCHANGE COMMISSION				OMB 3235-
		on, D.C. 20549 DRM D		Number: 0076
	гс	JKM D		Estimated average
	Notice of Exempt	Offering of Secu	rities	burden
				hours per response: 4.00
1. Issuer's Identity				
CIK (Filer ID Nun	nber) Previous Names	X None		Entity Type
<u>0001346302</u>			X Corporati	on
Name of Issue	r		-	artnership
XERIS PHARMACEUTICA	ALS INC		Limited L	iability Company
Jurisdiction o			General P	artnership
Incorporation/Orga	nization		Business '	-
DELAWARE			Other (Sp	ecify)
Year of Incorpora	tion/Organization			
X Over Five Years Ago				
Within Last Five Years (S	pecify Year)			
Yet to Be Formed				
2. Principal Place of Busines	s and Contact Information			
Name	of Issuer			
XERIS PHARMACEUTICA				
	Address 1		Street Address 2	
180 North LaSalle Street		STE 1800		
City	State/Province/Country			mber of Issuer
Chicago	ILLINOIS	60601	512-498-267	70
3. Related Persons				
Last Name	Firs	st Name	Middle N	ame
Edick	Paul			
Street Address 1	Street	Address 2		
180 North LaSalle Street	Suite 1800			
City	State/Prov	vince/Country	ZIP/Postal	Code
Chicago	ILLINOIS	, C	60601	
Relationship: X Executive	Officer X Director Promot	er		
Clarification of Response (if	Necessary):			
Last Name	Firs	st Name	Middle N	ame
Huckabee	Brad			
Street Address 1	Street	Address 2		
180 North LaSalle Street	Suite 1800			
City	State/Prov	vince/Country	ZIP/Postal	Code

60601

Relationship: X Executive Officer Director Promoter

ILLINOIS

Clarification of Response (if Necessary):

Chicago

Last Name	First Name		Middle Name
Shannon	John		
Street Address 1	Street Address 2		
180 North LaSalle Street	Suite 1800		
City	State/Province/Country	60.00 A	ZIP/PostalCode
Chicago	ILLINOIS	60601	
Relationship: X Executive Office	r Director Promoter		
Clarification of Response (if Neces	sary):		
Last Name	First Name		Middle Name
McNair	Cary		
Street Address 1	Street Address 2		
180 North LaSalle Street	Suite 1800		
City	State/Province/Country		ZIP/PostalCode
Chicago	ILLINOIS	60601	
Relationship: Executive Officer	X Director Promoter		
Clarification of Response (if Neces	sary):		
Last Name	First Name		Middle Name
Puri	Navneet		
Street Address 1	Street Address 2		
180 North LaSalle Street	Suite 1800		
City	State/Province/Country		ZIP/PostalCode
Chicago	ILLINOIS	60601	
Relationship: Executive Officer	X Director Promoter		
Clarification of Response (if Neces	sary):		
Last Name	First Name		Middle Name
Faulker	Robert		
Street Address 1	Street Address 2		
180 North LaSalle Street	Suite 1800		
City	State/Province/Country		ZIP/PostalCode
Chicago	ILLINOIS	60601	
Relationship: Executive Officer	X Director Promoter		
Clarification of Response (if Neces	sary):		
Last Name	First Name		Middle Name
Rigby	Jonathan		
Street Address 1	Street Address 2		
180 North LaSalle Street	Suite 1800		
City	State/Province/Country		ZIP/PostalCode
Chicago	ILLINOIS	60601	
Relationship: Executive Officer	X Director Promoter		
Clarification of Response (if Neces	sary):		
4. Industry Group			
Agriculture	Health Care	Data:1:	
-		Retailing	
Banking & Financial Services	Biotechnology	Restaurants	
Commercial Banking Insurance	Health Insurance	Technology	

Investing	Hospitals & Physicians	Computers
Investment Banking	X Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as an investment company under	Manufacturing	Travel
the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes No	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy	Other Real Estate	Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)	
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section $3(c)(10)$	
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(3)	Section 3(c)(11)	
Rule 505	Section 3(c)(4)	Section 3(c)(12)	
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(12)	
Rule 506(c)			
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)	
	Section $3(c)(7)$		

7. Type of Filing

X New Notice Date of First Sale 2017-05-17 First Sale Yet to Occur Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Debt Option, Warrant or Other Right to Acquire Another Securi Security to be Acquired Upon Exercise of Option, Warrant Other Right to Acquire Security		
10. Business Combination Transaction		
Is this offering being made in connection with a business con a merger, acquisition or exchange offer?	nbination transaction, such as Yes X No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor \$0	USD	
12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None	
Street Address 1	Street Address 2	
City S	tate/Province/Country Z	IP/Postal Code
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount \$44,999,999 USD or Indefinit	e	
Total Amount Sold \$30,050,443 USD		
Total Remaining to be Sold \$14,949,556 USD or Indefinit	e	
Clarification of Response (if Necessary):		
Series C Preferred Stock		
14. Investors		
Select if securities in the offering have been or may be sol investors, and enter the number of such non-accredited inv Regardless of whether securities in the offering have been	vestors who already have invested in the offering.	22

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

accredited investors, enter the total number of investors who already have invested in the offering:

22

Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

> \$0 USD Estimate

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
XERIS PHARMACEUTICALS INC	/s/ Brad Huckabee	Brad Huckabee	Secretary	2017-05-18

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.